



Boyuan Construction Group, Inc.

(TSX-V: BOY)

Boyuan Construction Group is a leading builder of commercial, residential and municipal infrastructure projects in Chian's fast-growing regions of the Yangtze River Delta and the city of Sanya on Hainan Island. The Company has completed 120 projects over the past three years.

Trends Driving Growth:

1. Growing Chinese middle class driving demand for larger, modern housing projects
2. Urban migration fueling need for housing, infrastructure and commercial development
3. Chinese Stimulus Plan earmarked for infrastructure projects

Investment Highlights:

- Track record for building quality projects on time and budget
- Targeting year-over-year earnings growth of 29% for fiscal 2010
- Large backlog of construction projects
- "Make Good" provisions in place for 2010 net income levels. Management to distribute shares to financing unit holders if financial targets are missed

FINANCIAL SUMMARY (For the fiscal years endings June 30 – \$U.S.)

	2007	2008	2009	2010e
Revenues	\$49.1 M	\$ 56.2M	\$101.7M	\$139.8M
Net income*	\$4.7M	\$6.2M	\$9.6M	\$12.4M
EPS (diluted)*	n/a	n/a	\$ 0.39	\$ 0.48

BALANCE SHEET – \$U.S.

(As at June 30, 2009)

Current Assets	\$51.3M
Total Assets	\$57.5M
Current Liabilities	\$29.5M
Long-Term Debt	\$1.9M
Shareholders' Equity	\$26.2M

MANAGEMENT & DIRECTORS:

Shou Cailiang, *President, CEO & Chairman*

Paul Law, *CFO*

Qian Feng, *Executive Vice General Manager*

Ren Shu, *Secretary of the Board*

Wang Hao, *Vice President*

Mannie Liu, *Director*

John Bai, *Director*

Francis Leong, *Director*

David Horsley, *Director*

CONTACT INFORMATION:

Head Office: Boyuan Building, No. 6, East Road, Jiaxing Port, Zhejiang 314201, PRC

Telephone: 011-86-573-8558-1278

Fax: 011-86-573-8558-0288

Website: www.boyuanguroup.com

IR: Joe Racanelli

Contact: 416 815 0700 ext 243.
jracanelli@equicomgroup.com

SHARES OUTSTANDING

(As at Nov 18, 2009)

Basic	13,749,178
Preferred	11,990,072
Debenture Shares	3,965,250
Warrants	3,172,200
Warrants	140,000
Fully-diluted	33,016,700

*Adjusted Net Income